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**哈尔滨电气股份有限公司**

**HARBIN ELECTRIC COMPANY LIMITED**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

*(Stock Code: 1133)*

**ANNOUNCEMENT ON THE APPROVAL FOR REGISTRATION  
BY THE CSRC IN RELATION TO THE ISSUANCE OF  
NEW DOMESTIC SHARES UNDER THE SPECIFIC MANDATE**

References are made to the announcement dated 28 December 2022 and the circular dated 20 March 2023 (the “**Circular**”) of Harbin Electric Company Limited (the “**Company**”), in relation to, among other things, the connected transaction in respect of the proposed issue of new domestic shares under the specific mandate, and the announcement dated 12 April 2023 of the Company in relation to the poll results of the extraordinary general meeting and the H shares class meeting. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company is pleased to announce that the Company has recently received the Approval For Registration in relation to the Issuance of Shares by Harbin Electric Company Limited to Specific Subscriber (Zheng Jian Xu Ke [2023] No. 1976) 《關於同意哈爾濱電氣股份有限公司向特定對象發行股票註冊的批覆》(證監許可[2023]1976號) (the “**Approval**”) dated 25 August 2023 issued by the China Securities Regulatory Commission (the “**CSRC**”), pursuant to which, the CSRC has approved the issuance of new Domestic Shares under the Domestic Share Subscription (the “**Issuance**”). Details of the Approval are set out below:

- I. The application for registration of the issuance of Shares by the Company to the specific subscriber has been approved.
- II. The Issuance shall be implemented strictly in accordance with the application documents submitted to the CSRC.
- III. The Approval shall be valid for a period of 12 months from the date of approval for registration by the CSRC.

IV. From the date of approval for registration by the CSRC to the completion of the Issuance, if any significant matters occur to the Company, the Company shall report such matter to the CSRC in a timely manner and handle such matter in accordance with relevant regulations.

The Board will proceed with the Domestic Share Subscription in accordance with the requirements of the Approval and relevant laws and regulations, and the Specific Mandate granted as approved at the EGM and the H Shares Class Meeting, and will issue further announcement(s) in compliance with the requirements of the Listing Rules and/or relevant laws and regulations as and when appropriate.

By Order of the Board  
**Harbin Electric Company Limited**  
**Ai Li-song**  
*Company Secretary*

Harbin, the PRC  
4 September 2023

*As at the date of this announcement, the executive Directors of the Company are Mr. Cao Zhi-an, Mr. Huang Wei and Mr. Zhang Ying-jian; and the independent non-executive Directors of the Company are Mr. He Yu, Mr. Hu Jian-min, Mr. Tang Zhi-hong and Mr. Pan Qi-long.*