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哈电集团
HARBIN ELECTRIC CORPORATION

哈尔滨电气股份有限公司

HARBIN ELECTRIC COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1133)

VOLUNTARY ANNOUNCEMENT
2014 INTEREST PAYMENT OF THE DOMESTIC CORPORATE BONDS
(FIRST TRANCHE)

This is a voluntary announcement made by Harbin Electric Company Limited (the “**Company**”).

Reference is made to the announcements and the overseas regulatory announcements of the Company dated 7 March 2013, 11 March 2013, 14 March 2013 and 26 April 2013 in relation to the issue of domestic corporate bonds (the “**Domestic Corporate Bonds**”).

The Company completed the issuance of the five-year Domestic Corporate Bonds (first tranche) on 13 March 2013 with a size of RMB3 billion and relevant annual interest will be paid recently.

The Company announces that the interest for the period from 11 March 2013 to 10 March 2014 (the “**Year**”) will be paid on 11 March 2014. Pursuant to the requirements of the provisions under the Prospectus of Public Issuance of Corporate Bonds by Harbin Electric Company Limited in 2012 (《哈爾濱電氣股份有限公司2012年公開發行公司債券(第一期)募集說明書》), relevant matters to be announced are as follows:

I. INTEREST PAYMENT METHOD OF CURRENT TRANCHE BONDS FOR THE YEAR

1. Term of Interest Payment for the Year: from 11 March 2013 to 10 March 2014, or the following working day if the aforesaid date fall on a statutory holiday or non-working day, without any additional interest during the extended period.
2. According to the Announcement of Coupon Rates of the 2012 Corporate Bonds (First Tranche) of Harbin Electric Company Limited (《哈爾濱電氣股份有限公司2012年公司債券(第一期)票面利率公告》), the coupon rates of the “12 HE01” are 4.9% and each board lot of the face value of RMB1,000 of “12 HE01” pays interest of RMB49.00 (tax inclusive).

II. INTEREST ENTITLEMENT REGISTRATION DATE AND INTEREST PAYMENT DATE

1. Interest Entitlement Registration Date: 10 March 2014.
2. Interest Payment Date: 11 March 2014.

III. INTEREST PAYEES

The interest payees are all holders of “12 HE01” corporate bonds registered with Shanghai Branch of China Securities Depository and Clearing Corporation Limited as of after the close of Shanghai Stock Exchange on the interest entitlement registration date (i.e. 10 March 2014).

Details of the above context were set out in the Announcement of Harbin Electric Company Limited in relation to the 2014 Interest Payment of “12 HE01” Corporate Bonds (《哈爾濱電氣股份有限公司關於公司債券「12哈電01」2014年付息的公告》) published by the Company on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 4 March 2014.

By order of the Board
Harbin Electric Company Limited
Gao Xu-Guang
Company Secretary

Harbin, PRC,
4 March 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Wu Wei-zhang, Mr. Zhang Ying-jian, Mr. Song Shi-qi and Mr. Shang Zhong-fu; the non-executive Directors of the Company are Mr. Gong Jing-kun and Mr. Zou Lei; and the independent non-executive Directors of the Company are Mr. Sun Chang-ji, Mr. Fan Fuchun, Mr. Jia Cheng-bing, Mr. Yu Bo and Mr. Liu Deng-qing.